

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on May 28, 2014, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code") will be held by the California Health Facilities Financing Authority (the "Authority") with respect to the proposed issuance of the Authority of its revenue bonds, in one or more series, in an amount not to exceed \$485,000,000 (the "Bonds"). The proceeds of the Bonds will be used by Providence Health System - Southern California (the "Borrower"), of which Providence Health & Services is the corporate member, (A) to refund all or a portion of the outstanding California Health Facilities Financing Authority Revenue Bonds (Providence Health & Services), Series 2008C, the proceeds of which were used, or were eligible to be used, to finance and/or refinance the cost of acquisition, construction, improvement, renovation and equipping of the following health facilities:

(i) **Providence Saint Joseph Medical Center**, an approximately 446-bed combined general acute care hospital and skilled nursing facility, located at 501 South Buena Vista Street, Burbank, California;

(ii) **Providence Holy Cross Medical Center**, an approximately 377-bed general acute care hospital and skilled nursing facility, located at 15031 Rinaldi Street, Mission Hills, California;

(iii) **Little Company of Mary Health Services**, an administrative services facility, located at 20555 Earl Street, Torrance, California;

(iv) **Providence Little Company of Mary Medical Center Torrance** (formerly known as Little Company of Mary Hospital), an approximately 442-bed general acute care hospital, skilled nursing facility and related facilities, located at 4101 Torrance Boulevard, Torrance, California, including:

(a) Little Company of Mary Hospital Pavilion, an approximately 115-bed skilled nursing facility, located at 4320 Maricopa Street, Torrance, California; and

(b) Little Company of Mary Home Care, a home health facility, located at 3551 Voyager Court, Suite 201&D, Torrance, California;

(v) **Little Company of Mary Ambulatory Services**, doing business as Del Amo Diagnostic Center, a comprehensive diagnostic imaging center, located at 3531 Fashion Way, Torrance, California;

(vi) **Providence Little Company of Mary Medical Center San Pedro** (formerly known as Little Company of Mary - San Pedro Hospital), an approximately 356-bed general acute care hospital and related facilities, located at 1300 West Seventh Street, San Pedro, California, including:

(a) Providence Little Company of Mary Subacute Care Center (formerly known as Little Company of Mary Subacute Care Center), an approximately 125-bed skilled nursing facility, located at 1322 West Sixth Street, San Pedro, California;

(vii) **Providence Tarzana Medical Center**, a 249-bed general acute care hospital facility, pharmacy and medical office building located at 18321 Clark Street, Tarzana, California and 18365 Clark Street, Tarzana, California, including:

- (a) a leased hospital supply warehouse, located at 6703-6705 Valjean Avenue, Van Nuys, California;
- (b) leased office space used for human resources, finance and other hospital support services, located at 16255 Ventura Boulevard, Suite 800, Encino, California;
- (c) South Valley Imaging Center, a leased radiology services facility providing CT, digital mammography, ultrasound and breast biopsy services, located at 18344 Clark Street, Suite 110, Tarzana, California;
- (d) The Center for Cardiac Rehabilitation, a leased outpatient facility providing open heart surgery recovery services, located at 5525 Etiwanda Avenue, Suite 112, Tarzana, California; and
- (e) The Diabetes Care Center, a leased inpatient and outpatient facility providing diabetes education services, located at 18344 Clark Street, Suite 210, Tarzana, California;

(B) to refinance certain taxable indebtedness incurred to pay for the costs of the acquisition of **Providence St. John's Health Center**, an approximately 266-bed general acute care hospital and related facilities, located at 2121 Santa Monica Boulevard, Santa Monica, California; and (C) to pay costs in connection with the issuance of the Bonds. The facilities listed above are owned or leased and operated by the Borrower, a California nonprofit religious corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:30 a.m., or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (888) 622-5357 (participation code: 330257) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Barbara J. Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, California 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: May 13, 2014